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31 December 2006

Schroders Financial accounts

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		Notes	2006	2005
			£mn	£mr
Non-current assets				
Goodwill		9	65.3	24.6
Intangible assets		10	15.0	5.6
Property, plant and equipment			12.7	9.4
Associates		12	21.7	31.6
Joint ventures		13	3.6	4.1
Financial assets		15	198.6	123.9
Deferred tax		23	44.4	54.9
Trade and other receivables		16	420.8	303.0
			782.1	557.1
Current assets				
Financial assets		17	1,664.0	1,795.9
Current tax			16.5	17.7
Trade and other receivables		16	617.0	544.9
Cash and cash equivalents		20	439.2	402.4
			2,736.7	2,760.9
Non-current assets held for sale		21	60.1	23.4
			00,1	20.7
Assets backing insurance unit-linked li	abilities			
investments in authorised unit trusts		14	1,307.4	
Other financial assets		14	211.7	<u> </u>
Cash and cash equivalents		14	12.9	
			1,532.0	-
Total assets			5,110.9	3,341.4
Equity			000 0	
Called up share capital		29	293.9	298.5
Share premium account		29	36.4	32.1
Other reserves		31	15.1	IJ.
Capital reserves		31	156.3	185.5
Own shares held		30	(90.9)	(45.7)
Net exchange differences		31	(53.7)	12.2
Retained profits		31	1,086.3	860.2
Equity attributable to equity holders of	tne parent		1,443.4	1,342.8
Minority interests		32	0.2	0.3
Total equity			1,443.6	1,343.1
Non-current liabilities				
그리트 하는 사람들은 그들은 경험을 하고 있다. 그리고 그렇게 그리고 그렇게 되었다.				
Financial liabilities		22		12.0
Deferred tax		23	2.4	2.8
Provisions		24	10.8	10,1
Trade and other payables		25	325.2	185.3
A. L. Propinsi 2			338.4	210.2
Current liabilities				
Financial liabilities		22	0.3	4.2
Provisions		24	13.9	14,7
Current tax			31.9	32.9
Trade and other payables		25	1,750.8	1,736.3
			1,796.9	1,788.1
Insurance unit-linked liabilities				
Liability linked to life company investments		14	1,532.0	
Total equity and liabilities			5,110.9	3,341.4

Approved by the Board of Directors on 8 March 2007

Jonathan Asquith

Bruno Schroder

Directors

Case 1:07-cv-03183-PKL Document 17 Filed 05/08/2007 Page 2 of 3 Consolidated statement of recognised income and expense

for the year ended 31 December 2006

	Notes	2006	2005
		£mn	£mn
Exchange differences on translation of foreign operations	31	(65.9)	38.6
Net gains/(losses) on hedges recognised directly in equity	31	32.2	(26.9)
Actuarial gains on defined benefit pension schemes	31*	5.5	5.1
Net gains on available-for-sale investments	31	65.2	44.3
Tax on items taken directly to equity	6(b), 31	6.6	6.8
Net income and expense recognised directly in equity		43.6	67.9
Profit for the year	31	221.9	193.3
Total recognised income and expense for the year		265.5	261.2
Attributable to:			
Minority interests	32	0.6	2,0
Equity holders of the parent		264.9	259.2
		265.5	261.2

Case 1:07-cv-03183-PKL Document 17 Consolidated cash flow statement

for the year ended 31 December 2006

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Schroders Financial accounts

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	Notes	2006	200
Net cash from operating activities	33	£mn 209.2	£mi 92.2
Net cash from operating activities	00	209.2	92
Investing activities			
Proceeds from disposal of business		- 2	0.2
Acquisition of subsidiaries		(19.8)	(0.8
Cash acquired with acquisitions		6.8	0.8
Purchase of joint ventures		- 142	(4.2
Purchase of intangible assets		(4.6)	(1.8
Purchase of property, plant and equipment		(7.1)	(5.7
Purchase of non-current financial assets		(62.9)	(62.4
Purchase of non-current assets held for sale		(90.1)	(23.4
Disposal of non-current assets held for sale		50.8	
Proceeds from sale of intangible assets		- (1)	0.1
Proceeds from sale of non-current financial assets		64.1	73.9
Proceeds from sale of property, plant and equipment		0.4	0.6
Proceeds from repayment of loans by associates		- 1000	30.8
Net proceeds from sale/(purchase) of current financial assets		58.6	(68.9
nterest received		9.0	15.7
Dividends/capital distributions received from associates and joint ventures		23.6	9.0
Net cash from/(used in) investing activities		28.8	(36.7
Financing activities			
Proceeds from issue of share capital		27.8	21.8
Acquisition of own shares		(90.8)	(23.7
Disposal of own shares		37.3	(20.7
Redemption of ordinary share capital		(84,3)	(15.3
Distributions made to minority interests		(04,0)	(11.9
Dividends paid		(63.4)	(59.5
Net cash used in financing		(173.4)	(88.6
Net increase/(decrease) in cash and cash equivalents		64.6	(33.1
Opening cash and cash equivalents		402.4	432.1
Net increase/(decrease) in cash and cash equivalents		64.6	(33.1
Effect of exchange rate changes		(14.9)	3.4
Closing cash and cash equivalents		452.1	402.4
Poling coch and each on itself to consists of			
Closing cash and cash equivalents consists of:		400	
Cash and cash equivalents backing insurance unit-linked liabilities	14	12.9	7
Other cash and cash equivalents held by the Group	20	439.2	402.4
		452.1	402.4